



Harter Secret & Emery LLP

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FOR IMMEDIATE RELEASE

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HARTER SECREST & EMERY HELPS MAXIM GROUP CLOSE \$8 MILLION OFFERING

Rochester, New York, April 14, 2021 – Harter Secret & Emery LLP, a full-service business law firm with offices throughout New York, recently represented Maxim Group LLC in a registered direct offering of shares of common stock and a concurrent private placement of warrants to purchase common stock of Novo Integrated Sciences, Inc., raising total gross proceeds of approximately \$8 million (before placement agent discounts, commissions, and estimated offering expenses).

The HSE [Securities and Capital Markets](#) team for the transaction included [Alexander R. McClean](#), [Sarah H. Brennan](#), [Margaret K. Rhoda](#), and [Kevin R. Pregent](#).

Maxim Group LLC, a leading full-service investment banking, securities and wealth management firm headquartered in New York, NY, provides a full array of financial services to a diverse range of corporate clients, institutional investors, and high net worth individuals. Novo Integrated Sciences, Inc. owns Canadian and U.S. subsidiaries which offer multidisciplinary primary health care related services and products through the integration of medical technology, advanced therapeutics, and rehabilitative science.

Harter Secret & Emery is recognized as a leader in the securities and capital markets industry. With 10 attorneys devoted to practicing securities and capital markets law in western New York state, we bring a depth and breadth of experience unmatched in the region. The firm has represented issuers and underwriters in over 60 public offerings, with clients ranging from businesses seeking start-up capital to Fortune 500 companies. The firm's securities practitioners assist clients with private and public offerings of securities, ongoing regulatory compliance and reporting, proxy solicitations, tender offers, and

securities litigation and arbitration before the Securities and Exchange Commission, NYSE, Nasdaq, FINRA, and state and federal courts.

About Harter Secrest & Emery LLP

Harter Secrest & Emery LLP is a full-service business law firm providing legal services to clients ranging from individuals and family-owned businesses to Fortune 100 companies and major regional institutions. With offices in Buffalo, Rochester, Albany, Corning, and New York City, New York, the firm is a recognized leader in litigation, corporate, employee benefits, environmental and land use, health care, higher education, immigration, intellectual property, labor and employment, real estate, and trusts and estates law. Harter Secrest & Emery has 36 *U.S. News - Best Lawyers*[®] 2021 “Best Law Firms” top tier metropolitan practice group rankings—more Western New York rankings than any other law firm. The firm has been honored by *Chambers USA* for Corporate/M&A, Environment, Labor & Employment, Litigation, Immigration and Real Estate law and 49 attorneys are recognized as *The Best Lawyers in America*[®] for 2021. For more information visit www.hselaw.com.

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