

Ray has extensive experience in a wide range of corporate, commercial, and financing transactions. He began his career as a tax lawyer and continues to engage in sophisticated tax-based transactions. As the head of the Firm's public finance practice, Ray has represented various clients as Bond Counsel, Underwriter's Counsel, Borrower's Counsel, Bank Counsel, Trustee's Counsel, and counsel to various public authorities and local development corporations. He has participated in various types of transactions, including financing industrial development projects and facilities in the education, airport, solid waste, water system, and health care industries.

Representative Experience

- Representing issuers of municipal securities, including political subdivisions, public authorities, and school districts.
- Representing not-for-profit entities, including numerous health care organizations and institutions of higher education, in connection with multi-million dollar tax-exempt financing transactions.
- Representing numerous well-known national underwriting firms in connection with municipal finance transactions totaling several billion dollars.
- Assisting Crouse Health Hospital, Inc. to restructure its debt portfolio in connection with its emergence from Chapter 11 bankruptcy.
- Representing national underwriting firms in connection with several tobacco settlement securitization transactions.
- Representing a major public authority located in Rochester, New York in connection with its day-to-day legal needs.

Professional and Civic Affiliations

- Member, National Association of Bond Lawyers
- Member, New York State Bar Association
- Committee Member, Monroe Golf Club
- Former Board Member, Rochester Chapter of Easter Seals of New York

Honors and Awards

- AV Preeminent® Peer Review Rated by Martindale-Hubbell
- Selected by his peers for inclusion in *The Best Lawyers in America*® in the fields of Banking and Finance Law, Public Finance Law and Municipal Law
- Selected to the Upstate New York Super Lawyers list, 2012-2019



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Admissions

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Education

University of Notre Dame Law School, J.D.

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